

Agreement as amended by the First Amendatory Lease Agreement make provision for the improvement, expansion and further equipping of the Project through the issuance of Additional Bonds, as defined in the First Supplemental Indenture; and

WHEREAS, the Original Indenture and the Original Lease Agreement provide that the County will, upon request of the Lessee, use its best efforts to issue Additional Bonds in order to finance the cost of improving, enlarging and further equipping the Project; and

WHEREAS, the Lessee has requested the County and the County has agreed to use its best efforts to issue Additional Bonds in the aggregate principal amount of \$3,200,000; and

WHEREAS, the County and the Trustee have agreed to enter into a Second Supplemental Trust Indenture, dated as of September 1, 1974 (the "Second Supplemental Trust Indenture"), supplementing the Original Indenture as amended by the First Supplemental Trust Indenture, to provide, among other things, for the issuance of the Additional Bonds and the County and the Lessee have agreed to enter into this Second Amendatory Lease Agreement, amending the Original Lease Agreement as amended by the First Amendatory Lease Agreement so as to, among other things, further assure and provide for the security of all of the Industrial Revenue Bonds issued and to be issued under the Original Indenture and any indentures supplemental thereto, including the Second Supplemental Trust Indenture (said Original Indenture, as so supplemented, being herein called the "Indenture"); now therefore,

W I T N E S S E T H:

In consideration of the respective representations and agreements hereinafter contained, the parties hereto agree as follows (provided, that in the performance of the agreements of the County herein contained, any obligation

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